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EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



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15 UNITED STATES BANKRUPTCY COURT
16 NORTHERN DISTRICT OF CALIFORNIA
17 SAN FRANCISCO DIVISION

18 In re:

19 PG&E CORPORATION

20 - and -

21 PACIFIC GAS AND ELECTRIC
COMPANY,

22 Debtors.

- 23 Affects PG& Corporation
24 Affects Pacific Gas and Electric
Company
25 Affects both Debtors

26 * **ALL PAPERS SHALL BE FILED
IN THE LEAD CASE, NO. 19-30088
(DM).**

Case Nos. 19-30088 (DM)
19-30089 (DM)

Chapter 11

**ORDER PURSUANT TO 11 U.S.C. §§ 105(a), 342(a),
AND 521(a)(1) AND FED. R. BANKR. P. 1007 AND
2002 (I) WAIVING THE REQUIREMENTS TO
FILE LISTS OF CREDITORS AND EQUITY
SECURITY HOLDERS AND GRANTING
RELATED RELIEF; AND (II) AUTHORIZING
AND APPROVING PROCEDURES FOR
PROVIDING NOTICE OF THE
COMMENCEMENT OF CHAPTER 11 CASES**

Upon the Motion, dated January 29, 2019 (the “**Motion**”),¹ of PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and debtors in possession (collectively, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), pursuant to sections 105(a), 342(a), and 521(a)(1) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rules 1007(a) and (d) and 2002(a), (d), and (f) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), for entry of an order (i) waiving the requirements that the Debtors file their lists of creditors and equity holders on the Petition Date, as set forth in section 521(a)(1) of the Bankruptcy Code, Bankruptcy Rules 1007(a)(1) and (a)(3), and Amended General Order 13 (the “**General Order**”) of the United States Bankruptcy Court for the Northern District of California; and (ii) authorizing the Debtors to implement certain procedures (the “**Procedures**”) for the mailing and publication of the notice announcing the commencement of these Chapter 11 Cases and the meeting of creditors to be held pursuant to section 341 of the Bankruptcy Code (the “**Notice of Commencement**”), all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California (the “**Bankruptcy Local Rules**”); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that notice of the Motion as provided to the parties listed therein is reasonable and sufficient under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion and the Wells Declaration; and this Court having held a hearing on the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, shareholders, and all parties in interest; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Motion.

1 **IT IS HEREBY ORDERED THAT:**

- 2 1. The Motion is granted, as provided herein.
- 3 2. The requirements under section 521(a)(1) of the Bankruptcy Code, Bankruptcy Rule
4 1007(a)(1), and the General Order that the Debtors file with the Court a consolidated list containing the
5 names and last known addresses of the Debtors' creditors (the "**List of Creditors**") are waived.
- 6 3. The requirement under Bankruptcy Rule 1007(a)(3) that PG&E Corp. file a List of Equity
7 Holders is waived.
- 8 4. As soon as practicable after entry of an order authorizing the engagement of Prime Clerk
9 LLC, as the Debtors' claims and noticing agent (the "**Prime Clerk**"), the Debtors shall furnish to Prime
10 Clerk a List of Creditors.
- 11 5. The Procedures are hereby approved.
- 12 6. The Notice of Commencement, substantially in the form attached hereto as **Exhibit 1**, is
13 hereby approved.
- 14 7. On or before the date that is 21 days prior to the date on which the Section 341 Meeting
15 is scheduled to take place, the Debtors, with the assistance of Prime Clerk, shall mail the Notice of
16 Commencement to all creditors on the List of Creditors.
- 17 8. Notwithstanding anything herein to the contrary, the requirement under Bankruptcy Rule
18 2002(d) that the Debtors mail the Notice of Commencement to all equity security holders of PG&E Corp.
19 is waived.
- 20 9. Pursuant to Bankruptcy Rule 2002(l), the Debtors, with the assistance of Prime Clerk,
21 shall (a) cause the Notice of Commencement to be published (i) once in the national editions of the *Wall
22 Street Journal* and *USA Today*, and (ii) once in each of the *Los Angeles Times*, *San Francisco Chronicle*,
23 *The Bakersfield Californian*, *The Fresno Bee*, *The Modesto Bee*, *The Sacramento Bee*, *The Santa Rosa
24 Press Democrat*, *The San Jose Mercury News*, *The East Bay Times*, *The Stockton Record*, the *Paradise
25 Post*, and the *Chico Enterprise-Record*; and (b) post the Notice of Commencement on the website to be
26 established by Prime Clerk and on the Debtors' website.
- 27 10. The form and manner of notice as provided herein and in the Procedures are reasonably
28 calculated to inform interested parties of these Chapter 11 Cases and are hereby approved.

11. The Debtors are authorized to take all steps necessary or appropriate to carry out this Order.

12. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

** END OF ORDER **